

PROSPECTUS



OpenSys (M) Berhad

(formerly known as OpenSys (M) Sdn Bhd)
Company Number: 369818-W
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 53,000,000 NEW ORDINARY SHARES OF RM0.10 EACH
BY WAY OF PRIVATE PLACEMENT AT AN ISSUE PRICE OF RM0.24 PER ORDINARY
SHARE PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH THE LISTING OF OPENSYS (M) BERHAD ON
THE MESDAQ MARKET OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISKS FACTORS WHICH SHOULD BE CONSIDERED BY
PROSPECTIVE INVESTORS, SEE 'RISKS FACTORS' IN SECTION 5 OF THIS PROSPECTUS

Adviser, Sponsor, Placement Agent and Underwriter

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

This Prospectus is dated 8 January 2004